

W. DAVID MANCUSO, ATTORNEY, L.L.C.

Attorney-At-Law LL.M. in Taxation

18212 East Petroleum Drive, Suite I-C

Baton Rouge, Louisiana 70809

e-mail: david@dmancusolaw.com

website: www.dmancusolaw.com

Tel.: (225) 755-1776

Fax: (225) 295-3950

CONFIDENTIAL

CORPORATE PLANNING QUESTIONNAIRE

Please provide the following information. If you need more space, please use another sheet. If you are not certain about an answer, leave the space blank, and we will discuss any questions at our initial meeting.

BUSINESS INFORMATION/DATA

1. Legal Name of Business: _____
Trade Name of Business (if any): _____
Federal EIN of Business: _____
Phone No(s). for Business: _____
Website Address for Business: _____

2. Date of Incorporation/Formation: _____

3. State of Incorporation/Formation: _____

4. Municipal Address and Registered Office Address of Business: _____

5. Name(s) and Address(es) of Registered Agent(s): _____

6. Name(s) and Address(es) of Shareholder(s), Member(s), Partner(s): _____

7. Organizer(s) and/or Manager(s) of Business: _____

8. List names, addresses and ownership percentages of current or proposed shareholder/members/partners in the business:

_____	_____ %	_____	_____ %
_____		_____	
_____		_____	
_____		_____	

_____	_____ %	_____	_____ %
_____		_____	
_____		_____	

_____	_____ %	_____	_____ %
_____		_____	
_____		_____	

_____	_____ %	_____	_____ %
_____		_____	
_____		_____	

9. For Existing Businesses: Please provide copies of applicable Articles of Incorporation or Articles of Organization (along with any amendments), By-Laws, Operating Agreements, Shareholder Agreements, etc.